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MAY 1 4 2001

Sarvetnick et al.

TECH CENTER 1600/290

RIAL NUMBER:

PLICANTS:

09/826,779

EXAMINER:

Not Yet Assigned

April 5, 2001

ART UNIT:

1632

AN ANIMAL MODEL FOR IDENTIFYING A COMMON

STEM/PROGENITOR TO LIVER CELLS AND PANCREATIC CELLS

ssioner for Patents Washington, D.C. 20231

TRANSMITTAL LETTER

Transmitted herewith for filing in the present application please find the following.

Second Preliminary Amendment (2 pgs): and

Return Postcard.

Applicant believes that no fees are due in connection with this submission. However, the Commissioner is authorized to credit any overpayment or charge any deficiencies to Deposit Account No. 50-0311. Reference No. 18427-001 CON. A duplicate copy of this Transmittal Letter is enclosed.

If the enclosed papers are considered incomplete, the Mail Room is respectfully requested to contact the undersigned collect at (617) 542-6000, Boston, Massachusetts.

Respectfully submitted.

Wor R. Elrifi, Reg. No. 39,529

Christina V. Karnakis, Reg. No. 45,899

Attorneys for Applicants

MINTZ, LEVIN

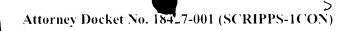
One Financial Center

Boston, Massachusetts 02111

Tel: (617) 542-6000 Fax: (617) 542-2241

Date: May 8, 2001

FRA 1513207v1



NOT STATE PATENT AND TRADEMARK OFFICE

ARELICANIS.

Sarvetnick et al.

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Examiner:

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FILED:

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GROUP ART UNIT:

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For:

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TECH CENTER 1600/2900

Assistant Commissioner for Patents Washington, D.C. 20231

SECOND PRELIMINARY AMENDMENT

Prior to examination of the above-identified application, please amend the application as set forth below and consider the following remarks.

IN THE SPECIFICATION

At page 1, after the section entitled "Grant Support", please add the following:

-- RELATED APPLICATIONS

B/

This application is a continuation of United States Serial Number 09:212,531, filed December 16, 1998, which is incorporated herein by reference in its entirety.--

REMARKS

Upon entry of the present amendments, claims 1-21 are pending. The present amendment does not introduce new matter.